

2025 Peak Season

BFCM PREP CHECKLIST FOR CUSTOMERS

When the stakes are high, it helps to have the right technology partner by your side.

During Black Friday/Cyber Monday (BFCM), Bloomreach will help your brand turn pressure into performance.

Put together by our product experts, this checklist is full of best practices, friendly reminders, and quick fixes to help you optimize deliverability and performance, catch potential pitfalls before they impact revenue, and personalize at scale during the busiest shopping days of the year.

campaigns are set up for success.

With Bloomreach by your side, you can run smarter, faster, and with the confidence that your peak season

Adjust the timing of your automations, frequency policy, suppressions, and any filters that might interfere

Pre-Peak Season Prep

- with your peak period strategy. Take into account the increased time sensitivity of peak season campaigns and shorter attention spans of customers due to potential inbox fatigue.
- will drive the value expected
 - Make sure that data tracking is working as expected and key data points are being collected in the right structure
 - Review the data expiration rules in the data manager to ensure that the data can support your peak season strategy and reporting
 - Develop <u>audience segments</u> to deliver personalized marketing based on their unique behaviors
- Set clear goals around your omnichannel strategy, and combine the unique strengths and best
- practices of each channel with the most appropriate audience segment
- each channel's exclusivity and amending the welcome journeys accordingly Plan your post-peak reactivation and lapse prevention strategies to maintain a close connection with the
- newly acquired contacts and customers
- personalization, and recommendations Use AI-driven contextual personalization or a simple A/B test to experiment with the key elements of your
 - Drill down into the results of your tests according to customer segments and CLTV
 - Use AutoSegments to find the hidden relationships between properties and metrics, forming unique segments when exploring opportunities during the peak period
- Think about profitability and explore return optimization strategies by orchestrating websites and campaigns



your peak planning form!

Don't skip over holiday prep — complete

Set up monitoring and reporting

- and check the performance on a daily basis during peak season
 - Monitor campaign performance rates by ISP, and track opens, clicks, bounce rates, and complaint rates, with the thresholds for each in mind
 - Map your sending strategy to your audience segments and maximize reach during the key days of peak season
- Avoid buying, renting, or harvesting email addresses and sending emails to recipients who don't want

Add a temporary additional IP address to give you additional bandwidth and throughput

- or can't receive them, such as unsubscribers, spam complainers, or bounces Improve your sender reputation to maximize the inbox placement during the peak period
- Encourage subscribers to add your domain to their email address book Make sure the DMARC, DKIM, SPF, and other authentication protocols are set up correctly
- and avoid delayed sends Keep all campaign messages short and to the point, which will keep sending costs low and ensure your

when there is less clutter

schedule your messages, the better

around the new Texas Senate Bill

segments, Facebook for broader reach, etc.)

or <u>cross-sell campaigns</u>

information, like special offers and promotions

Test your content to ensure that it is optimized across different mobile devices, and double check embedded links

Ensure you've shared your volume increases with the Bloomreach team to adjust your throughput

Avoid MMS messages, as they're likely to be delayed or may not get delivered at all during peak season

Don't send during full hours (e.g., 10 a.m. or 10:15 a.m.), but a couple of minutes before or after (e.g., 10:27 a.m.),

- Refrain from sending during quiet hours instead, send messages during social hours (9 a.m. 8 p.m. local time) Schedule messages early — queues with mobile carriers will get longer later in the day, so the earlier you
- Schedule messages early, as queues with mobile carriers will get longer later in the day Avoid having a frequency of more than one message per day — use it for urgent and time-sensitive
- otherwise messages won't get delivered. Leverage the max character count feature. Be mindful when using special characters, personalization, or emojis that can significantly impact character count.

Make sure that you're sending messages to the correct country that your brand is registered to. Add

Ensure you're following every country's local regulations

Prepare for high volumes of questions from customers through automated help options and FAQs

Analyze each customer's channel affinity using <u>campaign</u> and <u>session_start events</u> Map the customer segments to the most appropriate platforms (e.g., Instagram and TikTok for younger

For US businesses or any business operating in the US, review the parameters

- Use the full potential of the 360-degree view and segment customers based on their behavior and demographics (e.g., products, categories, or brands they've viewed, add to the carts, or purchases)
- Segment users based on your goals and strategy Target customers who often buy during sales periods, are regular purchasers but haven't purchased recently, or who've only recently lapsed
- **Quick Access Links: BFCM Resources:** 1. Solution Status 1. BFCM Content Hub

 - Documentation at a Glance: 1. Email Deliverability Tips

2. BFCM 2024 Recap

3. boohooMAN's Story

2. SMS Campaigns 3. Data and Infrastructure

Support FAQs:

1. Where does my inquiry fall within the scope of Bloomreach Support?

2. Bloomreach Documentation

3. Bloomreach Support

2. How do I communicate effectively with Bloomreach Support?





- Focus on the quality of the key data types to ensure that recommendations, vouchers, and personalization

Perform the data audit

- Use the data manager to map customer, event, and product catalog data, so it stays synced with

the platform and Al

- and preferences

- Identify the new data capture and audience growth opportunities on your website and mobile app Grow your subscriber list ahead of the peak period by deploying Black Friday-specific sign-up units, highlighting
- Leverage Bloomreach's Loomi Al-driven personalization tools such as AutoSegments, contextual
- campaign (e.g., headers, CTA buttons, and personalization) while keeping all other variables constant
- Focus on the workload optimization and think where you can leverage Bloomreach cloning and Al capabilities to save time when building campaigns and reporting during BFCM
- - Sign up for Google PostMaster, Yahoo Feedback, and SDNS (Microsoft) for insights on your reputation with ISPs,

 - Identify the causes of your impacted reputation, such as spam trap hits, spam complaints, disengaged audiences, or high send frequencies
 - **SMS and RCS**
- audience receives and reads the message

- Double-check sending times

- a condition node that confirms for the country code (e.g., a phone starting with +44 for your UK business),
- Ensure you have the link shortener feature enabled to save on character count and to track clicks Automate customer conversation and real-time engagement with RCS
- Ads
- Refrain from targeting shoppers with products they have just purchased instead, include them in upsell
- Exclude customers who've already engaged via other channels or are frequent returners Ensure audience segments are ready and sent to ad platforms before peak period

Helpful Links